



ANNUAL RESEARCH CONFERENCE

EUROPE IN A CHANGING WORLD:
NAVIGATING THE CHALLENGES, SEEKING OPPORTUNITIES, AND
BUILDING RESILIENT ECONOMIES

21-22 NOVEMBER 2024
ISPRA - ITALY

Registration and Programme

Europe in a Changing World: navigating the challenges,
seeking opportunities and building resilient economies

REGISTRATION TO THE CONFERENCE NOW OPEN!

➔ [Register for the Conference](#)

IMPORTANT DATES

The **deadline** for registration is **31 October 2024**.

Registrations for in-person participation will be on a **first come, first-served basis**. Please note that the **number of seats at the venue are limited**. Once we have reached the maximum number of in-person registrations, you will still be able to register as an online participant to follow the event via a livestream or via WebEx.

Registrations are non-transferrable.

DATE & FORMAT

ARC 2024 will take place at JRC – Ispra (Italy) on **21-22 November 2024**.

The conference will open at **lunchtime** on November 21st and close at **2pm** on November 22nd.

The conference will host a limited number of people in presence (100) and will be web-streamed.

VENUE ADDRESS

European Commission – Joint Research Centre
Via Enrico Fermi, 2749 - 21027 Ispra (VA), Italy

REGISTRATION FEES

There is no conference fee.



ANNUAL RESEARCH CONFERENCE

Programme

ANNUAL RESEARCH CONFERENCE 2024. Ispra 21-22 November 2024

DAY 1: November 21st

10.30-12.00 PM **Satellite event** organized by DG GROW in Brussels

(with online connection to the ARC2024 venue in Ispra) [← Register here for the satellite event](#)

Policy discussion on Global Supply Chain Reallocation

- Moderator: Rebecca Christie, (Senior Fellow, Bruegel)
- Jorge Sicilia, (Chief Economist, BBVA)
- Philippe Adriaenssens, (Policy Director at ERT)
- Marion Jansen, (Director - Trade and Agriculture Directorate, OECD)
- Sven Smit, (McKinsey Global Institute Chair and Senior Partner)
- Román Arjona, (Chief Economist DG GROW)

12.00-1.30PM: Lunch buffet

1.30-2.30 PM: **ARC2024 opening session.**

- Opening: Commissioner Economics
- Intro panel by Maarten Verwey (DG ECFIN, Director General), Salla Saastamoinen (JRC, Deputy-Director General) and Meredith Crowley (Cambridge University) – moderator Mikel Landabaso (JRC, Director for Fair and Sustainable Economy)

2.30-2.45 PM: attendees move to parallel session rooms:

2.45-4.45 PM **parallel sessions 1-3**

1 - **Protectionism and industrial policy. Chair:** Michela Nardo (European Commission - JRC).

- Ziran Ding (Bank of Lithuania): Dynamic Effects of Industrial Policies Amidst Geoeconomic Tensions
Discussant: Alessandro Turrini (European Commission, DG ECFIN)
- Lorenzo Inconato (UCL): Place-Based Industrial Policies and Local Agglomeration in the Long Run
Discussant: Lewis Dijkstra (European Commission, JRC)
- Lorenzo Trimarchi (Université de Namur): The Anticompetitive Effect of Trade Liberalization
Discussant: Elena Zaurino (European Commission, JRC)



2 - Innovation and knowledge diffusion. Chair: Istvan Szekely

- Balazs Murakozy (University of Liverpool): Chinese import competition and innovation by European firms: evidence from cross-country surveys
Discussant: Eric Canton (RTD)
- Chan Kim (University of Maryland): Knowledge Diffusion Through FDI: Worldwide Firm-level Evidence
Discussant: Pamela Bombarda (CY Cergy-Paris Université)
- Michael Koch (Aarhus University): Intermediates Trade and Knowledge Flows
Discussant: Katharina Erhardt (DICE)

3 - Monetary union and energy shocks (Session for the 25 years of the euro euro@25).

Chair: João Nogueira Martins (European Commission, DG ECFIN)

- Michael Dobrew (European Central Bank): Energy price shocks, monetary policy and inequality
Discussant: Julia Le Blanc (European Commission, JRC)
- Cosimo Petracchi (University of Roma): The Macro Neutrality of Exchange-Rate Regimes in the presence of Exporter-Importer Firms
Discussant: Leonor Coutinho (European Commission, DG ECFIN)
- Lamar Crombach (ETH Zurich): The “Benefits” of being small: Loose fiscal policy in the European Monetary Union
Discussant: Bjorn Döhring (European Commission, DG ECFIN)

4.45-5.15 PM coffee break

5.15-6.15 PM policy panel – Chair: Annika Eriksgård (European Commission, DG ECFIN)

Panel: Edouard Bourcieu (DG TRADE), Jacob Kirkegaard (Peterson Institute For International Economics), Christian Keller (Barclays), Maive Rute (European Commission, DG GROW), Gianmarco Ottaviano (Bocconi University, Milano)

6.30 PM transport to hotels

7.45 PM transport from JRC/hotels to dinner

8 PM Dinner

10 PM transport back to hotel



DAY 2: November 22nd

9.00-11.00 AM scientific parallel 4-6

4 - Trade and supply chains. Chair: Edouard Bourcieu (European Commission - DG TRADE)

- Mathias Klein (Riksbank): The Inflationary Effects of Global Supply Chain Shocks: Evidence from Swedish Microdata
Discussant: Basile Grassi (U Bocconi)
- Arne Nagengast (Bundesbank): The European Single Market and Intra-EU Trade: An Assessment with Heterogeneity-Robust Difference-in-Differences Methods
Discussant: Elena Meroni (European Commission, JRC)
- Laura Lebastard (Banca di Italia): Inputs in Distress: Geoeconomic Fragmentation and Firms' Sourcing
Discussant: Davide Suverato (ETH Zurich)

5 - Fragmentation and geopolitical risks. Chair: Serena Fatica (European Commission - JRC)

- Petia Topalova (IMF): Changing Global Linkages: A New Cold War?
Discussant: Matteo Salto (European Commission, DG ECFIN)
- Matteo Neri-Lainé (University Paris-Dauphine PSL): Sovereign Gravity: The Military Alliance Effect on Trade
Discussant: Alessandra Bonfiglioli (University of Bergamo)
- Irma Alonso (Banco de Espana): Rethinking GPR
Discussant: Ludovic Panon (Banca di Italia)

6 - Inequality and sustainability. Chair: Peter Benczur (European Commission - JRC)

- Matthias Rottner (Bank of International Settlements): Climate Minsky Moments and Endogenous Financial Crises
Discussant: Daniel Monteiro (European Commission, DG ECFIN)
- Victor Hernandez Martinez (Federal Reserve Bank of Cleveland): Fighting Income Inequality with International Trade
Discussant: Rama D. Mariani (Roma Tre University)
- Ernesto Ugolini (Aix-Marseille School of Economics): Globalization Backlash and Political Capture
Discussant: Miriam Manchin (Politecnico di Milano and WTI)

11.00-11.30 AM - coffee break

11.30-12.30 AM - **Keynote speech** by **Kalina Manova** (University College London). Chair: Gianmarco Ottaviano (Bocconi University)

12.30-2.00 PM lunch buffet.

2.00 PM: conference closure

