

A Methodological approach for Sector specific Business and R&D Platforms development within Science and Technology Parks in line with priorities of Smart Specialization strategies / Case studies from Thessaloniki and Bucharest



i4G Incubation Systems
IASP STP Planning Expert







Western Balkans Smart Specialization Conference 15 – 16 October 2014 BELGRADE

About IASP





About IASP









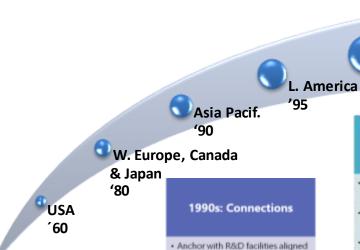


Biz!, not science or technology

A network on its own + a node of broader networks With local projects

A bridge between 2 systems and 2 mentalities

Planning for the next generation of STP



with industry focus of park

technology incubators more

Multitenant facilities constructed

Some support for entrepreneurs

and start-up companies provided

Innovation Centers and

to accommodate smaller

common

companies

Early Parks: Stand-Alone Physical Space

- Real estate operations
- Campus-like environment, selling single parcels of land
- · Focus on industrial recruitment
- Few, if any, ties between tenants and university or federal laboratories
- Little provided in terms of business assistance or services

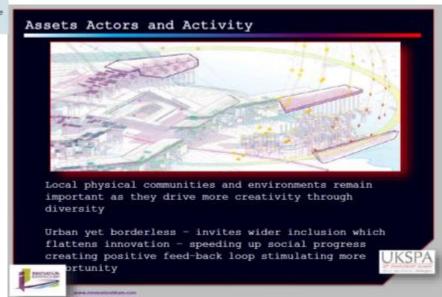
2000 and Beyond: Economic Driver for the Region

W. Asia & Africa

2000

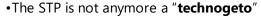
- More and more mixed-use development, including commercial and residential
- Increased focus and deeper service support to start-ups and entrepreneurs
- «Less focus on recruitment
- Formal accelerator space and plans for technology commercialization roles emerge
- •Greater interest on part of tenant firms in partnering with universities
- •Universities more committed to partnering with research park tenants
- Amenities from day care to conference and recreational facilities added





4th Generation STP > 2010 (AURP-IASP-UKSPA)





- •There are **provisions for experimental labs for proof of concept and quick market entry**, speeding the long commercialization periods needed and following today's quick / disrupting / converging technologies evolution in fast pace.
- •Offer on site amenities such as restaurants, sports facilities, leisure center, considered important to attract innovation employees as well as for making STPs open to society and even facilitative the promotion of open innovation principles and open lab mechanisms.

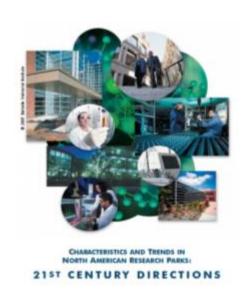


- •The STP encourages circular **multidisciplinary** in the research domain and support adaptation to **the pace of multisectoral converging technologies**. The 4th generation replaces the linear model of techtransfer of commercialization and **facilitates loops and links between research and business towards innovation that is evolving fast, and does not allow for lengthy evaluation**, rest processes, with stereotype R&D mechanisms approach.
- •The new model strategically plans mixed uses that include spaces for Academia and Businesses. Multiple stakeholder ships for niche areas are encouraged STPs place value on groups of competitive partners, supplier's, customers, and complementary, providing connectivity towards "innovation power". The competent Management of STPs is critical for success in such a demanding and complicated task.



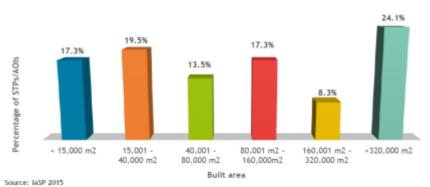
- •STPs support leveraging assets of non University R&D departments of industry.
- •STPs serve as effective tools to spur urban revitalization.
- •STPs **become leaders in sustainable design.** Use of renewable, minimizing green impact, promoting green/energy innovations and serving as show case of regional Green innovations.
- •STPs **embrace global focus, support internationalization of start ups**, service micro multinational in transcontinental entrepreneurship STPs place and will place more emphasis in international partnerships with other STPs, serving better the soft landing need of their tenant.
- •STPS facilitate brain exchange and circulation within tenants / within the region.

Impact of STPs on business creation and employment

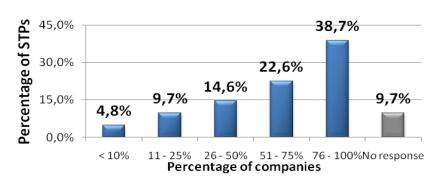




Size of STPs/AOIs based on their built area



Source: IASP 2013
Resident companies in STPs that sell their own technologies



366 STPs

28
million sqm
(completed building

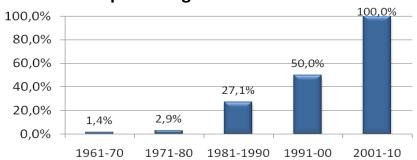
40.000 Organisations

750.000 Staff

11.7 billions € Invested

STPs in Europe

The number of European STPs by decade as a percentage of the 2010 total



Source: IASP 2012

STPs in STPs in SE Europe 1366

EU STPs are increasingly being portrayed as:

- ❖ Part of economic development programmes of cities and regions
- ❖ An increasingly important part of local innovation ecosystems
- Work extensively with knowledge-based SMEs and start-ups
- ❖ Make valuable contributions to foreign direct investment by high tech companies

BUT - what is the hard evidence that STPs are key regional innovation players?

Existing

Under Development

SE Europe - STPs

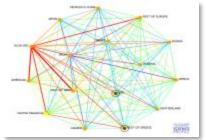


SE Europe - Black Sea STPs



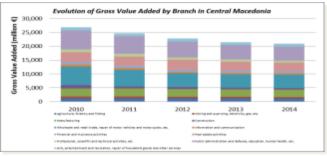
Employment of Smart Specialization Strategy in New Thessaloniki STP planning (ThessIntec) Analysis of Regional Industry Dynamics and RTD Excellence





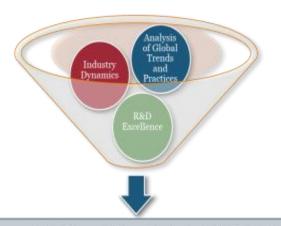








Methodology for categorization of industrial and technology Focus Areas

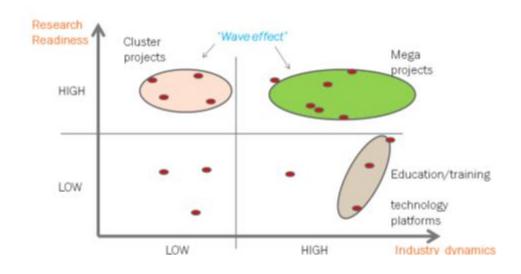


Industry Dynamics	Research Readiness	Types of innovation cooperation mechanisms
LOW	LOW	None applicable
LOW	HIGH	Cluster Project
HIGH	LOW	Technology Platforms and Education/ Training Facilities
HIGH	HIGH	Mega-Projects

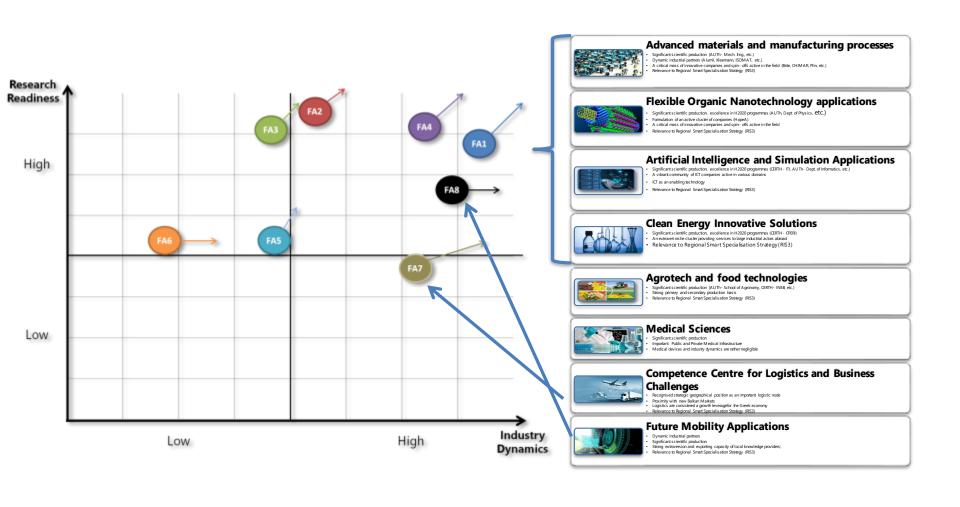
Proposals for Target Mega- Projects/ SWOT Analysis

Selection Criteria

- Excellent RTD performance, competitive at an international level;
- High quality and volume scientific production;
- Dynamic industrial activity and extroversion;
- •Significant technology transfer results (spin- offs, patents, etc.);
- Relevance to global Mega-Trends pushing research and innovation.



Positioning and Trends of Focus Areas



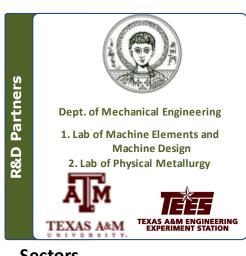
MP1- Advanced Materials and manufacturing processes

Technologies

- 3D printing/scanning
- Laser Smelting
- Rapid prototyping
- Nanoindentation technology
- Spark plasma sintering

Products & Services

- Special coatings
- Materials for medical applications
- Biomaterials
- Adhesive resins
- Advanced carbon fibers, metals & alloys, polymers etc.
- Continuing education & certification for advanced mechanic tools



Sectors

- Metal & Wood Industry
- Construction
- Oil & Gas
- Energy



MP4- Clean Energy Innovative Solutions





Thess-INTEC is an initiative of the Thessaloniki Technology Park for the development of a new 4th generation, sustainable and international center in Thessaloniki focused on innovative partnerships between research and industrial actors of the region and the world



Management and Development Corporation S.A.

8th len Charlaco - Thermind 57001, Thermi, Thessaloniki, Greece Tel. +30 2310 490200. Fox +30 2310 490200. E-mail path@frestes.gr



Thess-INTEC

- Creating a symbiotic environment for innovative companies
- Offering an infrastructure for collocation and a place for cooperation between public and private research
 - Supporting and assisting the growth of Triple Helix initiatives
 - Identifying and maturing new mega projects
 - Continuously creating value propositions for foreign and local investors (incentives, funding opportunities, etc.)



Capacity Builds

Easy access to European, Balkan and Middle East markets

Thess-INTEC

identity

Attractive living experience for researchers, employees and visitors

> Unique approach for Triple Helix Mega Projects















- SEPPORTES ---

























Eserve Tim









HOLISTIC **APPROACH** FOR INNOVATION

IN DOMAINS OF RESEARCH **EXCELLENCE AND DYNAMIC BUSINESS** IN GREECE AND THE BROADER REGION

Thess-INTEC THESSALONIKI INTERNATIONAL TECHNOLOGY CENTER









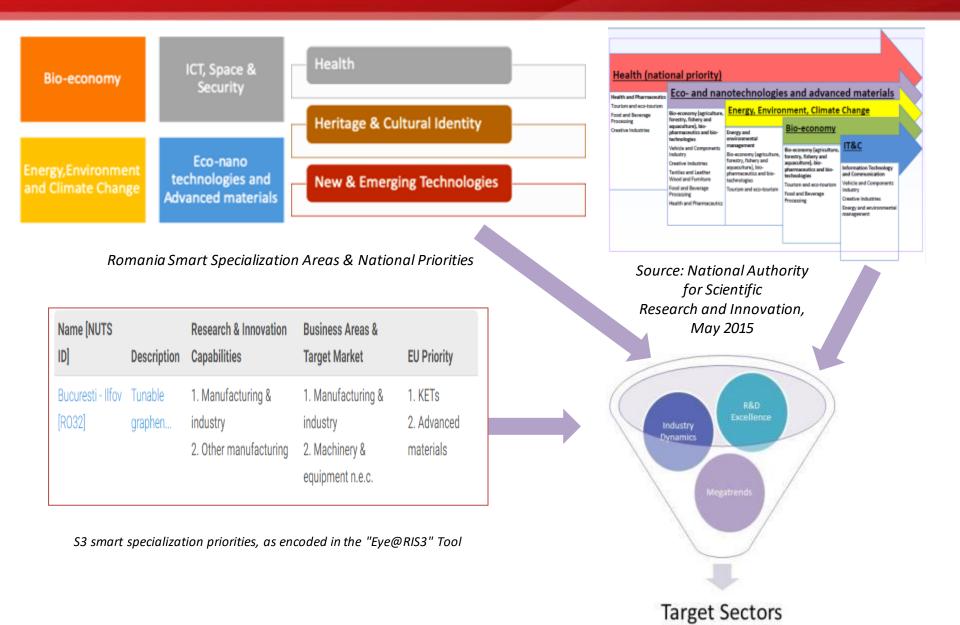
Employment of Smart Specialization Strategies for Magurele (Bucharest Ilfov) Science Park Planning



Park Phase 1 Plan & Buildings



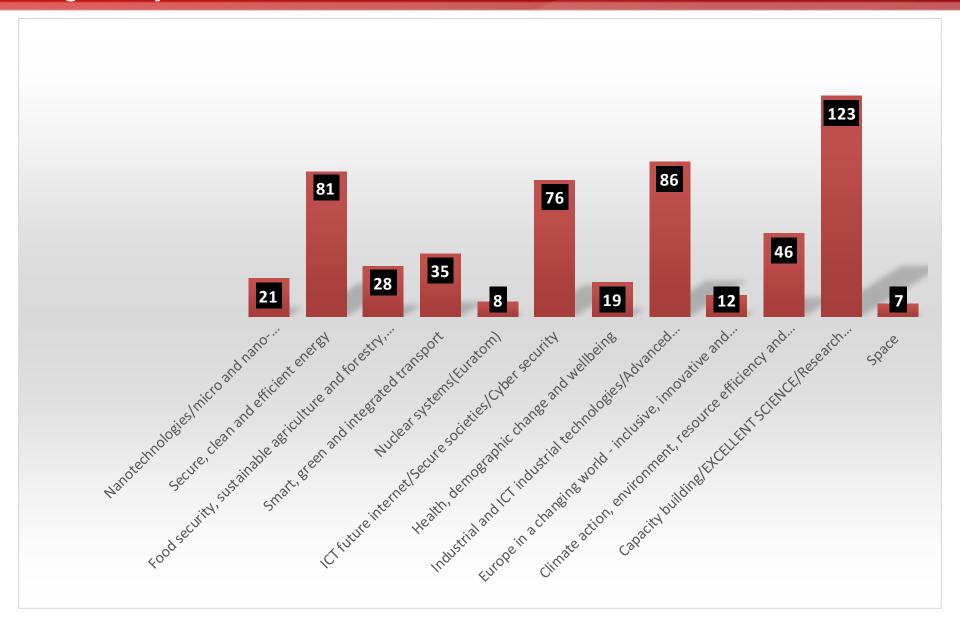
Magurele Science Park in Bucharest - Pre Selection of MSP Sectors



Extreme Light Infrastructure - Nuclear Physics facility (ELI-NP)



Sectoral Concentration of HORIZON 2020 projects in Bucharest Ilfov Region Projects in Sectors



MSP Strategigram



Măgurele Parks Areas of Specialization

TS1	Advanced Physics and Nuclear Applications/ Extreme Light		
	Infrastructure		
	 Excellent European level research infrastructure (ELI- NP & IFIN- HH) Cooperation with the most prominent European Institutions Significant scientific production and international research cooperation in H2020 programmes Dynamic potential industrial manufacturing partners Cluster activity (CLARA, etc.) Relevance to National Smart Specialization Strategy 		
TS2	Advanced meta- materials and manufacturing technologies		
	 Significant scientific production and international research cooperation in H2020 programmes) Numerous applications for the significant manufacturing industry of the Bucharest-Ilfov Region; Cluster activity (CLARA- The EU Center of Excellence in Lasers and Radiations), Mechatronics, a potential strong cluster under emergence Significant potential for spin-off activity under developed Significant impact on regional economic activity (automotive industry, machinery, chemical, paper, furniture, rubber, electrical equipment, transport, electronic and optical) Relevance to National Smart Specialization Strategy 		
TS3	Secure, Clean and Efficient Energy		
	 Significant scientific production and international research cooperation in H2020 programmes Strong link with the thriving Romanian automotive industry Relevance to global technological megatrends Significant Cluster activity (Biogasinno, 'Energy and Sustainable Development Management' Innovation Cluster, etc) Relevance to National Smart Specialization Strategy 		
TS4	Enabling Information and Communication Technologies and Artificial		
	Intelligence		
	 Significant scientific production and international research cooperation in H2020 programmes A vibrant community of ICT companies active in various domains and services ICT as an enabling technology Cluster activity (ELectronic INnovation CLUster- ELINCLUS, Intelligent, innovative, IT cluster – 3IT) Relevance to National Smart Specialization Strategy 		

Contacts





Contact Details

Kokorotsikos Paris

Address: 21, Antonis Tritsis Str., 57001, Thermi, Thessaloniki, Greece

Web & Mail: http://www.euroconsultants.gr

p.kokorotsikos@euroconsultants.com.gr

INCUBATION FOR GROWTH The right choice for smart business TO IAANIKO REPIBAAAON FIA ENA NEO ERIXEIPHMATIKO ZEKINHMA ERIALTEAMATIKO YDOCTHPISH: **EYMBOWNEYTIKEE** VITHPEDIED EPTADIAKO NEPIBAAAON · Enceptyated Μοντέρνοι χώροι γραφείου * Abythet · Elivipavor, Elianivavor, ΣΥΝΕΡΥΑΣΙΑ ΣΕ ΕΘΝΙΚΑ +Naport кагеуропајка * XIDOR OLVOYTOOWY HOLDELWOOLIN *Mneovoyoogeet • Ευκάριστα περιβάλλον ПРОГРАММАТА • Νονόκρηστες υποδομες · Auton syvardaroon *PROXBAZH ZE* AIKTYOZH ZE EAAAAA Melulan Asmoupywarú vidatour; **XPHMATOAOTHEH** KALEBOTEPIKO · Avero perking STREET, DOY STEFASORIAL SHREETA STHEE MIS

ENTERSOFT

FIA FIEREIZHEREZ FAMPODORIEZ ANTONN TRYZHI ZI, TWAKA BEZZANONKHE, THV. 2310.804800, www.kid.gr. infolkiq.gr

WADP

Brunata